



Australasian (iron and steel) Slag Association Inc.

Membership Annual Survey Results

January to December 2014

Prepared by
HBM Group Pty Ltd

Ed: 1	Australasian (iron & steel) Slag Association Incorporated	Page: 1 of 4
Date: June, 2015		ASA_survey_results_2014.doc

The Australasian (iron & steel) Slag Association (ASA) conducts an annual survey for information regarding iron & steel slag (ISS) production and value added sold quantities by members and non-members for each calendar year. This report compiled during 2015 reports on industry member and non-member production, importation and sales results for the calendar period 2014.

Information provided by members and non-members is reviewed, compared, collated and aggregated into a national set of results and include ISS production levels, and nominated uses for all slag products.

For the calendar period January to December 2014, some 2.613 million tonnes (Mt) ISS was generated by major steel makers nationally or imported from overseas sources and used within various industry sectors. Compared with 2013, there was decrease of approximately 260,000 metric tonnes of total slag available within the market.

This decrease in volume of ISS correlates well with current depressed domestic demand for steel, in particular within the steams of steel production for BOS and EAF processes. Conversely the high demand for granulated blast furnace slag (GBFS) continues within the cement and concrete sectors again increasing some 140,000 tonnes over the period. For the reported period GBFS was from either domestic sources or imported from Japan.

From the 2.613 Mt available, 2.35 Mt or 90% of ISS produced was effectively utilised within various value added civil and construction material applications throughout Australasia.

The survey results include all generators, (iron & steel plants) marketers, (processing and marketing companies) and users for the total production and resulting sales by each end use. Where required, data is supplemented with importation data¹ and other secondary data² sources for accuracy purposes.

The key results for the calendar period 2014 survey were:

- Approximately 2.613 Mt (million tonnes) of iron and steel slag products were produced within Australasia (Australia and New Zealand).
- From the ISS produced, some 2.35 Mt or 90% has been effectively utilised [sold or reused for some beneficial use].
- On per capita basis, this equates to 106 kgs per person recycled or reused for 2014
- 64% or 1.52 Mt was used in cementitious applications - "high value add" [HVA]³ Note: approx 0.97 Mt of GBFS was imported.
- 22% or 0.53 Mt was used in non-cementitious or road construction applications - medium value add [MVA]⁴.

¹ ABG [Australia] based on import tariff code for Granulated Blast Furnace Slag (GBFS) or GGBS. <http://www.abg.gov.au>

- 14% or 0.296 Mt was in general civil or fill applications – low value add [LVA]⁵.

In summary the longer-term trend of ISS materials end use applications continues its movement towards HVA away from LVA applications. To this end, the active recovery and use of ISS continues to provide significant positive environmental impacts, including resource conservation and in this case, the reduction of greenhouse gas emissions from the processing of virgin resources.

Table 1 provides more detail for individual category sales of ISS for the period 2014 with comparisons against 2013, 2012, 2011, 2010⁶, 2009 and 2008.

Australasian (iron & steel) Slag Association
June, 2015

⁵ LVA – Low Value Add – means where ISS materials are sold for < (less than) \$10/tonne.

⁶ Generated volumes during 2010 were low due to closer of No 5 Blast Furnace for maintenance.

Ed: 1	Australasian (iron & steel) Slag Association Incorporated	Page: 3 of 4
Date: June, 2015		ASA_survey_results_2014.doc

Australasian (iron & steel) Slag Association

2014 Slag Production & Sales Survey

SECTION A Slag Beneficial Use Calculations (mt)	BFS	GBFS	SFS	EAFS	KOBM	Other	2014 Combined	2013 Combined	2012 Combined	2011 Combined	2010 Combined	2009 Combined	2008 Combined
A1. Total Produced in 2014 (Jan-Dec)	558,178	524,000	433,312	93,610	50,000	268,588	1,927,688	2,429,150	2,529,541	2,861,918	2,399,883	2,941,079	3,157,222
A2. Total imported in 2014 (Jan-Dec)		968,585					968,585	820,049	684,033	612,662	449,129	384,250	249,100
A3. Total Stored [not used]	228,178	0	140,653	0	0	13,915	382,746	421,041	617,707	235,547	470,472	843,438	695,766
A4. Total Removed from Storage during 2014	0	0	0	89,709	0	10,311	100,020	51,933	426,349	167,879	295,814	0	0
SECTION B Auto Calculations							Combined						
B2. Total Used in 2014 (Auto calc)	330,000	1,492,585	292,659	183,319	50,000	264,984	2,613,547	2,880,090	3,022,216	3,406,912	2,674,354	3,414,107	3,406,322
SECTION C Slag Use (mt)	BFS	GBFS	SFS	EAFS	KOBM	Other	Combined						
C1. Cement or Binder products	35,001	1,486,495	0	0	0	0	1,521,496	1,491,736	1,135,569	1,055,662	871,394	561,529	671,153
C2. Feed stock for Clinker/Glass products	0	0	56,154	0	0	0	56,154	114,105	46,820	28,538	16,778	57,270	65,547
C2. Grit Blasting products	0	0	0	0	0	0	0	0	0	0	0	0	0
C2. Structural Fills/Embankments	0	0	13,260	0	0	0	13,260	0	689,215	524,242	22,119	388,443	14,443
C2. Road Base/Sub-base	37,231	6,792	20,682	58,023	0	0	122,728	203,245	241,475	409,822	405,636	522,967	604,421
C2. Rockwool products	0	0	0	0	0	0	0	0	1,430	3,505	2,766	2,000	11,719
C2. Mineral Fillers (e.g Asphalt)	0	0	0	0	0	0	0	0	4,291	22,012	28,199	38,730	31,182
C2. Agricultural applications	0	0	275	0	0	0	275	421	0	115	0	611	611
C2. Water treatment/filtration products	0	0	0	0	0	0	0	0	56	29,317	29,205	25,643	25,793
C2. Asphalt & Concrete Aggregates	216,623	0	69,372	49,352	0	0	335,347	407,776	428,385	630,277	710,014	677,585	887,092
C3. Mining Applications	0	0	0	0	0	0	0	0	0	0	22,484	53,384	35,493
C3. Waste Stabilisation/Solidification	0	0	0	0	0	0	0	0	0	3,758	3,758	7,137	7,137
C3. Miscellaneous/Other	39,195	44,641	124,363	71,982	0	14,784	294,965	259,700	241,838	476,947	234,097	235,370	355,965
SECTION D Summary Results	BFS	GBFS	SFS	EAFS	KOBM	Other	Combined						
D1. Total of all sold in 2014 (Auto calc)	328,050	1,537,928	284,106	179,357	0	14,784	2,344,225	2,476,983	2,789,080	3,184,195	2,346,451	2,570,669	2,710,556
	99.41%	103.04%	97.08%	97.84%	0.00%	5.58%	89.70%	86.00%	92.29%	93.46%	87.74%	75.30%	79.57%

Table 1 - 2014 Slag Sales and Production Survey